Mantle Services

A unified solution: Administration and Actuarial software for the BPA Market
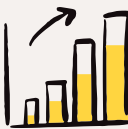
For years, Mantle's integrated administration and actuarial platform has transformed ongoing pension scheme management. We are excited to now be bringing that same innovation to the BPA market. With powerful new features enhancing our proven core platform, Mantle empowers insurers to deliver a seamless, customer-centric experience - efficiently, accurately, and at scale.

mantleservices.com

A unified solution: Administration and Actuarial software for the BPA Market

Our integrated platform streamlines the entire process—from quotations and buy-in administration through post-buyout services—ensuring smooth onboarding and efficient transitions, all within a single system.

Key Features

Pricing	True Up
Flexible, no-code benefit calculation engine – Configure with ease and cover all DB benefit calculations.	**Comprehensive audit history –** Track member data changes over time.
Advanced actuarial projection model – Including integrations with market data sets and direct ClubVita mortality mapping.	**Single scheme setup –** Modular functionality allows the pricing setup to be enriched with further functionality to make it "admin-ready".
Detailed results – Export files or explore member-level calculations interactively.	**Revised actuarial results –** Model the impact of changing member data, market conditions or benefit structure, including impact of GMPe.

Buy In / Buy Out

- **Fully automated calculations –** Benefit quotations can be set up and generated at the push of a button.
- **In-built workflow –** Intuitive and easy-to-see workflow system supports doer and checker processes with SLA reporting.
- **Integrated payroll –** Integration with Equisoft Pay supports calculation and deliver of payment schedules and reporting to HMRC.
- **Efficient actuarial reporting –** Ability to automatically run all enterprise-wide actuarial results across all plans.
- **Embedded treasury and accounts –** Integrated cash management and accounting capabilities.
- **Digital policy holder experience –** The My Pocket Pension app and Mantle Self-Service website allows policyholders to request and view policy information, including quotations and options.
- **Automated document suite –** Benefit calculations and data can be seamlessly incorporated within a fully customisable document suite.

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LIFE AND PENSIONS

Ready for a Better Solution?
Contact us today to schedule your demo and discover how Mantle can revolutionise your bulk annuity process. To learn more, reach out to us at enquiries@mantleservices.com.

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